FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

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OMB AP	PROVAL
OMB Number: Expires:	3235-0076
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hours per respon	nse 16.00

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]
Name of Offering ('chéck if this is an amendment and	l name has changed, and ind	cate change.)	
Hudson Housing Tax Credit Fund XXXIII LP			
Filing Under (Check box(es) that apply): Rule 504	☐ Rule 505 ☐ Rule 506	Section 4(6) ULOE	III III BBIII IBBII BBIII BBIII
Type of Filing: New Filing			
A.:	BASIC IDENTIFICATION	N DATA	
1. Enter the information requested about the issuer			
Name of Issuer (check if this is an amendment and n	ame has changed, and indica	te change.)	07052343
Hudson Housing Tax Credit Fund XXXIII LP	_		
Address of Executive Offices (Number and	Street, City, State, Zip Code	Telephone Number (Include	ling Area Code)
630 Fifth Avenue, 28th Floor, New York, NY 10111		(212) 218-4488	
Address of Principal Business Operations (Number and	Street, City, State, Zip Code	e) Telephone Number (Include	fing Area Code)
(if different from Executive Offices)			
Brief Description of Business			- 1
To invest in operating partnerships formed to hold into	erests in apartment comple	xes qualifying for low incon	ne housing tax credits
Type of Business Organization			
	rship, already formed	other (please	e specify):
	rship, to be formed		PROCESSE
***	Month Yea	τ	MAYL
Actual or Estimated Date of Incorporation or Organizatio	n: 100	6 ⊠ Actual □ Es	timated 446 1 2007
Jurisdiction of Incorporation or Organization: (Enter two-	letter U.S. Postal Service ab	breviation for State:	Ban 1 5001
CN for Ca	ınada; FN for other foreign jı	risdiction)	DE THUMBUN

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer: Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director □ General and/or Managing Partner Full Name (Last name first, if individual) **Hudson GP XXXIII LLC** Business or Residence Address (Number and Street, City, State, Zip Code) 630 Fifth Avenue, 28th Floor, New York, NY 10111 Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Zeiler, John S. Business or Residence Address (Number and Street, City, State, Zip Code) 630 Fifth Avenue, 28th Floor, New York, NY 10111 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Macari, Joseph A. Business or Residence Address (Number and Street, City, State, Zip Code) 630 Fifth Avenue, 28th Floor, New York, NY 10111 Check Box(es) that Apply: Promoter ☐ Beneficial Owner □ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner Director ☐ Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

				В. П	NFORMAT	TION ABO	UT OFFEI	RING				
1. Has the	e issuer sold	, or does th	e issuer inte	nd to sell,	to non-accre	edited inves	tors in this	offering?			Yes	No
			Answ	er also in A	appendix, C	olumn 2, if	filing unde	r ULOE.				\boxtimes
2. What i	s the minim	um investm	ent that wil	l be accepte	d from any	individual?	·				\$ <u>5,599</u> ,	<u>382</u>
3. Does th	he offering p	permit joint	ownership	of a single	unit?						Yes	No
												\boxtimes
commis a perso states,	the informates in or sime to be liste list the name or dealer, you	ilar remune d is an asso e of the bro	ration for so ociated perso oker or deal	olicitation of on or agent er. If more	of purchaser of a broker than five	s in connec or dealer r (5) persons	tion with sa egistered w to be listed	les of secur	ities in the and/or wit	offering. If h a state or	•	
Full Name	(Last name	first, if ind	ividual)									
	lson GP XX											
	r Residence			-	-	Code)						
630	Fifth Aven	ue, 28th Fl	oor, New Y	ork, NY 10	0111							
Name of A	ssociated Br	oker or Dea	aler									
States in V	Vhich Person	n Listed Ha	s Solicited	or Intends t	o Solicit Pu	rchasers						
(Check ".	All States" o	or check ind	lividual Stat	es)								. All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[<u>NY</u>]	[NC]	[ND]	[OH]	[OK]	(OR)	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Business o	ousing Sector Residence Avenue, 28	Address (N	Number and	· ·	y, State, Zip	Code)						
Name of A	ssociated Br	oker or Dea	iler									
States in V	Which Person	n Listed Ha	s Solicited of	or Intends t	o Solicit Pu	rchasers						
	All States" o											All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	 [ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name	(Last name	first, if ind	ividual)				•					
Business o	r Residence	Address (N	Number and	Street, City	, State, Zip	Code)						
Name of A	ssociated Br	oker or Dea	ıler									
States in U	Vhich Person	n Listed Ha	s Solicited a	or Intende t	o Solicit Po	rchasere						
	All States" o				o Soncat Fu	101143013						. All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
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[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Already Offering Price Type of Security Sold Debt Equity Common Preferred Convertible Securities (including warrants) Partnership Interests \$5,599,382 \$5,599,382)..... Other (Specify _ \$5,599,382 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount Investors of Purchases Accredited Investors \$5,599,382 Non-accredited Investors 0 Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Type of offering Security Sold Rule 505 Regulation A Rule 504..... 0 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees. Accounting Fees..... Engineering Fees Sales Commissions (specify finders' fees separately) 囟 \$ 55,994 \boxtimes Other Expenses (identify) Acquisition Expense Reimbursement \$ 25,000 X \$ 80,994 Total

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." 5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above. Payments to Officers, Anfiliates Salaries and fees. Purchase of real estate. Purchase of real estate Purchase, rental or leasing and installation of machinery and equipment. Construction or leasing of plant buildings and facilities. Acquisition of other business (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger). Repayment of indebtedness. Working capital Other (specify): Non-accountable expense relimbursement/investments in operating partnerships S \$ 107,711 S \$ 5,333,411 Total Payments Listed (column totals added) D FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule \$0.5, the following signature constitutes an understang by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Judson Housing Tax Credit Fund XXXIII LP By: Hudson GP XXXIII LLC Managing Director Managing Director Managing Director		C. OFFERING PRICE	NUMBER OF INVESTORS, EXPENSES AN	VD USE OF	PROCEEDS	in program Traffic	
the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C · Question 4.b above. Payments to Officers, Directors, & Payments to Affiliates Salaries and fees. Purchase of real estate. Purchase, rental or leasing and installation of machinery and equipment. Construction or leasing of plant buildings and facilities. Acquisition of other business (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) Repayment of indebtedness. Working capital Other (specify): Non-accountable expense reimbursement/investments in operating partnerships S 107.711 S 5.333.411 Total Payments Listed (column totals added) Different in this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Supplemental contents of the power of the pursuant to paragraph (b)(2) of Rule 502. Supplemental contents of the paragraph (b)(2) of Rule 502. Supplemental contents of the paragraph (b)(2) of Rule 502. Supplemental contents of the paragraph (b)(2) of Rule 502. Supplemental contents of the paragraph (b)(2) of Rule 502. Supplemental contents of the paragraph (b)(2) of Rule 502. Supplemental contents of the paragraph (b)(2) of Rule 502.		and total expenses furnished in response to Part C	- Question 4.a. This difference is the "adjusted	gross			\$5,518,388
Payments to Officers, Directors, & Affiliates Salaries and fees Payments to Others Salaries and fees Salaries and fees Salaries and fees Payments to Others Salaries and fees Payments to Others Salaries and fees Salaries and fees Salaries and fees Payments to other busines feel of the assets or securities of another instance of inchet feel of the assets or securities and feel of the assets or securities of another lists of	5.	the purposes shown. If the amount for any purpose i left of the estimate. The total of the payments listed	s not known, furnish an estimate and check the box	to the			
Purchase of real estate		issai in response to 1 are exquestion 4.0 move.		Di	Officers, rectors, &		-
Purchase, rental or leasing and installation of machinery and equipment		Salaries and fees		■ \$ 77,2 6	<u> </u>		
Construction or leasing of plant buildings and facilities		Purchase of real estate		<u> </u>			
Acquisition of other business (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		Purchase, rental or leasing and installation of	machinery and equipment				
offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		Construction or leasing of plant buildings and	facilities				
issuer pursuant to a merger) Repayment of indebtedness. Working capital Other (specify): Non-accountable expense reimbursement/investments in operating partnerships Column Totals. Column Totals. Difference to the issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Hudson Housing Tax Credit Fund XXXIII LP By: Hudson GP XXXIII LLC Name of Signer (Print or Type) Title of Signer (Print or Type)		Acquisition of other business (including the va	alue of securities involved in this	<u></u>			
Repayment of indebtedness							
Working capital		issuer pursuant to a merger)					
Other (specify): Non-accountable expense reimbursement/investments in operating partnerships Column Totals		Repayment of indebtedness					
Non-accountable expense reimbursement/investments in operating partnerships Column Totals		Working capital					
Column Totals		Other (specify):			· 		
Column Totals		Non-accountable expense reimbursement/invo	estments in operating partnerships	⋈ \$ 107,7	'11	☒.	\$ 5,333,411
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) By: Hudson GP XXXIII LLC Name of Signer (Print or Type) Title of Signer (Print or Type)		Column Totals		\$ 184,9	 177	·	
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Hudson Housing Tax Credit Fund XXXIII LP By: Hudson GP XXXIII LLC Name of Signer (Print or Type) Title of Signer (Print or Type)		Total Payments Listed (column totals added).					
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) By: Hudson GP XXXIII LLC Name of Signer (Print or Type) Title of Signer (Print or Type)		•		_			
signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Signature April 25, 2007 By: Hudson GP XXXIII LLC Name of Signer (Print or Type) Title of Signer (Print or Type)			D. FEDERAL SIGNATURE		han ta ta an		The Alberta
Hudson Housing Tax Credit Fund XXXIII LP By: Hudson GP XXXIII LLC Name of Signer (Print or Type) April 25, 2007 Title of Signer (Print or Type)	sign	nature constitutes an undertaking by the issuer to i	iumish to the U.S. Securities and Exchange Com	mission, up	ed under Rule 5 on written reque	05, t est of	the following f its staff, the
By: Hudson GP XXXIII LLC Name of Signer (Print or Type) Title of Signer (Print or Type)	Issi	uer (Print or Type)	Signature / A		Date		
Name of Signer (Print or Type) Title of Signer (Print or Type)	Н	udson Housing Tax Credit Fund XXXIII LP	 		April <u>95</u> , 2007		
, , , , , , , , , , , , , , , , , , ,	В	y: Hudson GP XXXIII LLC	1 / / /				
, , , , , , , , , , , , , , , , , , ,	Na	me of Signer (Print or Type)	Title of Signer (Print or Type)		<u></u>		
	Jo	seph A. Macari	1				

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E STATE SIGNATURE
1.	is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?
	See Appendix, Column 5, for state response.
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.
	er has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned horized person.
	Print or Type) 1 Housing Tax Credit Fund XXXIII Date April 25, 2007
nuus L	Triousing Tax Circuit Fund XXXIII

Managing Director

Instruction:

By: Hudson GP XXXIII LLC

Name (Print or Type)

Joseph A. Macari

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	2 3 Intend to sell to non-accredited investors in State (Part B Item 1) 3 Type of security and aggregate offering price offered in state (Part C-Item 1)			4 Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No	Equity	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA									
СО									
СТ						·			
DE									
DC									
FL									
GA									
HI									
ID									
IL		Х	Limited Partnership Interests/\$5,599,382	1	\$ 5,599,382	0			X
IN									
IA									
KS									
KY									
LA									
ME							_		
MD									
MA									
MI									
MN						•			
MS									
МО									

APPENDIX

1	Intend to r accre inves St	to sell non- edited tors in ate ltern 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE(if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No	Equity	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No	
MT										
NE			-							
NV					- "			<u> </u>		
NH										
NJ										
NM										
NY										
NC										
ND										
ОН										
ОК										
OR			-							
PA										
RI										
SC										
SD										
TN										
TX								:		
UT										
VT										
VA										
WA										
wv										
WI										
WY					-					
PR				_						

